

The Rotary Foundation's Future Vision Plan

A FOUNDATION FOR THE FUTURE



Why Plan?

- Preparing for The Rotary Foundation Centennial
- Immense growth
- Relevance in philanthropic world
- Evolving organization
- Rotarian feedback
- Sustainability, significance, simplification



Name Recognition



**W.K. KELLOGG
FOUNDATION**

FORD FOUNDATION

World Vision



MACARTHUR

The John D. and Catherine T. MacArthur Foundation

**BILL & MELINDA
GATES *foundation***



Rotary Foundation Motto & Mission

Doing Good in the World

...to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

COL Endorsed, April 2007



Areas of Focus

1. Peace and Conflict Prevention/Resolution
2. Disease Prevention and Treatment
3. Water and Sanitation
4. Maternal and Child Health
5. Basic Education and Literacy
6. Economic and Community Development



Grant Names

Rotary Foundation
District Grants

Rotary Foundation
Global Grants



Rotary Foundation District Grants

- Simple, flexible, innovative
- Educational and humanitarian projects and activities consistent with mission
- Smaller activities and projects
- Local decision making with broader guidelines



Rotary Foundation Global Grants

- Long-term projects
- Rotarian participation
- Larger grant awards
- Sustainable outcomes
- International partnerships required for club- and district-developed grants

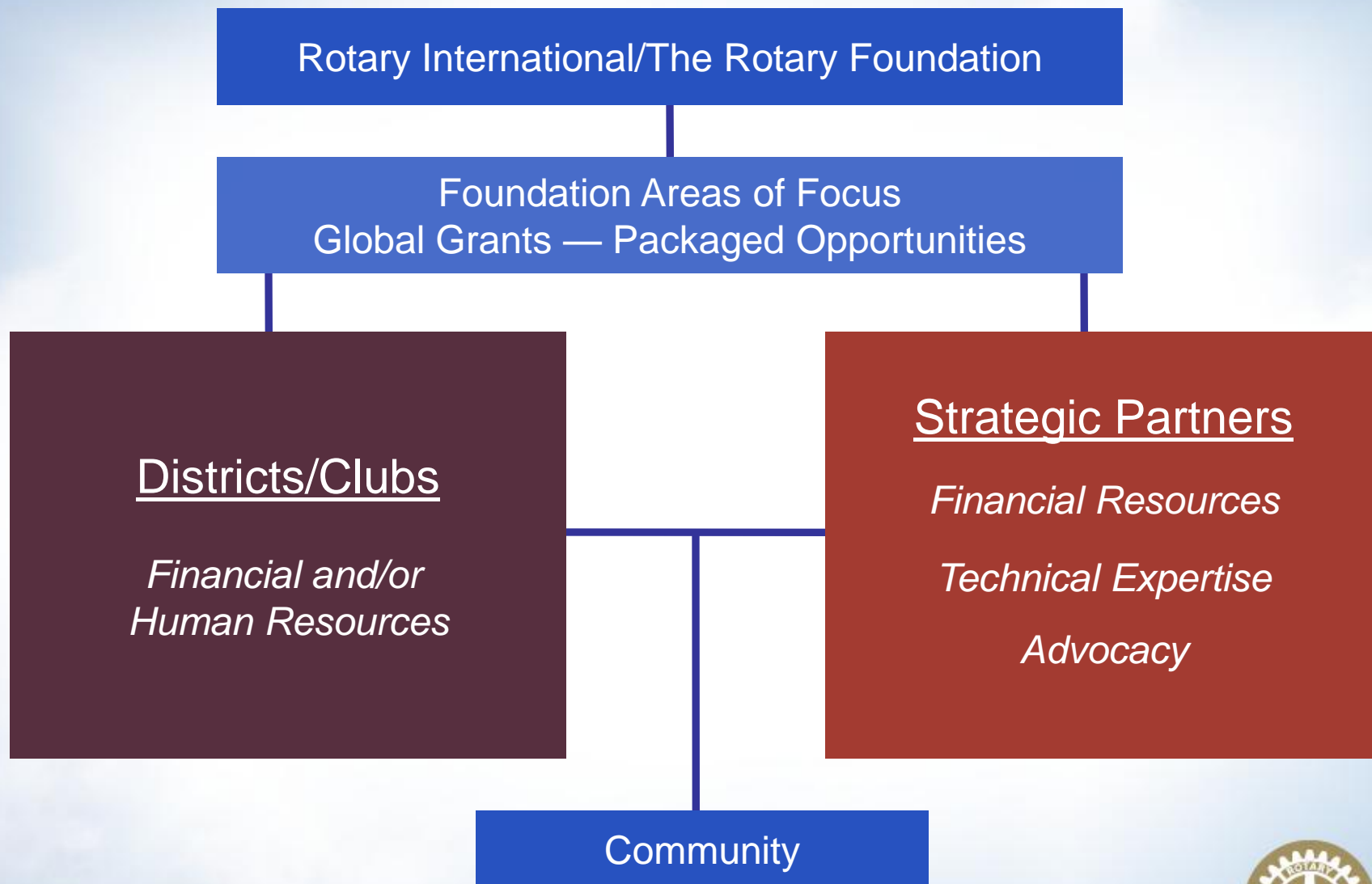


Qualification

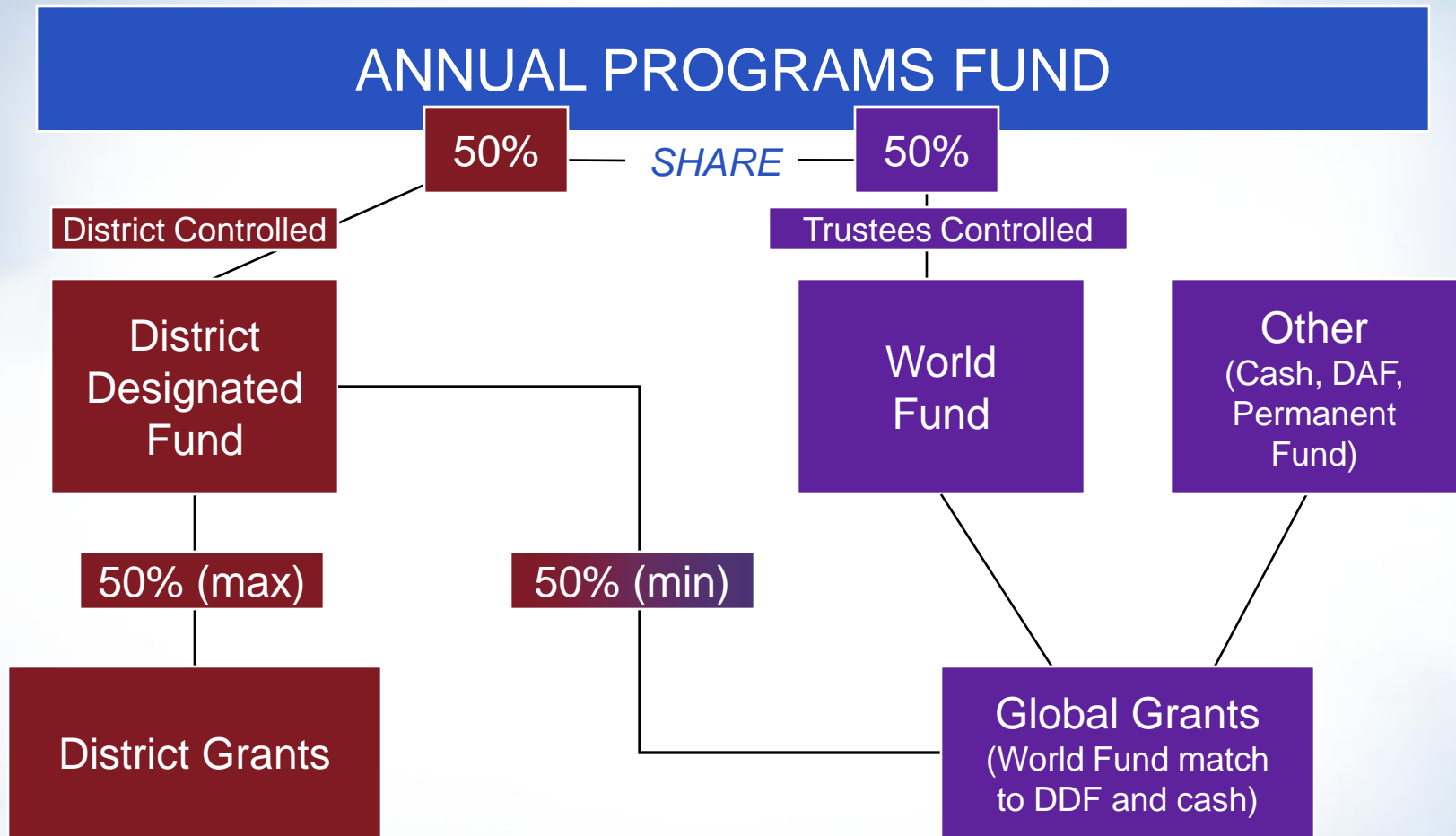
- Clubs and districts must be qualified to receive Rotary Foundation funds
- Ensures proper legal, financial, and stewardship controls of grants
- Qualification process is simple
- Goal for every district to become qualified
- Districts will be trained to qualify their clubs



Strategic Partnerships



Funding Model



Timeline – Year 0

Planning & Preparation Years 2008-09 and 2009-10

- Communicate and promote to Rotary world
- Select, train & qualify up to 100 pilot districts
- Educate DGEs, DRFCs, RRFCs on new grant model



Timeline – Year 1

Pilot Phase 2010-11

- Begin awarding grants to pilot districts
- Update on pilot to Trustees
- Last year to fund some current programs



Timeline – Year 2

Pilot Phase 2011-12

- Continue awarding grants to pilot districts
- Evaluation of pilot successes and challenges
- Final pilot evaluation to Trustees



Timeline – Year 3

Pilot Phase 2012-13

- Continue awarding grants to pilot districts
- Final pilot evaluation
- Adjust grant model for full rollout
- Qualify and train all districts



Timeline – Full Rollout

Full Rollout 2013-14

- Begin awarding new grants worldwide
- Phase out remaining programs



Pilot Application/Training

- All districts worldwide invited to apply
- District application process complete June 2009
- Online process
- Agreement of DG, DGE, DGN, DRFC
- Agreement of $\frac{2}{3}$ clubs in districts
- Training within 2009-10 RI training cycle
- Involves DGE, DRFC, RRFC



Selecting Pilot Districts

- Diverse cross-section
- Diverse grant activity (small and large)
- Reporting and stewardship practices
- Election / appointment disputes
- Effective committees
- No probation / suspension



Opportunities & Challenges

- Provide input into the refinement of new structure
- Receive specialized Foundation support and service
- Access to more funds for use at district's discretion
- Agree to 3-year commitment
- “Super-user” districts may have less access to funds



A FOUNDATION FOR THE FUTURE

www.rotary.org/futurevision

newgrantspilot@rotary.org

