



DISTRICT 7770 FOUNDATION, MEMBERSHIP & GRANTS MANAGEMENT TRAINING SEMINAR AGENDA

September 11, 2014 – Alice Dr Church – Sumter, SC

8:00 - 8:45 Seminar Registration – (Main Entry Area)

8:45 - 10:07 PLENARY SESSION: 1 – (Main Auditorium)

8:45 – 8:48 - Pledge of Allegiance & Invocation –

8:48 – 9:03 - Welcome/Introductions – Jimmie Williamson, 2014-15 District Governor

9:03 – 9:04 - Foundation Update Liz Lazar – introduced by Lou Mello, DRFC

9:04 – 9:19 - The Rotary Foundation: – Liz Lazar, Annual Giving Officer TRF

9:19 – 9:34 - End Polio Now – Rocky Jacobs, Zone 33 End Polio Now Coordinator.

9:34 – 10:04 - Membership Panel

10:04 – 10:07 - Seminar Logistics – DRFC Lou Mello

10:07 - 10:10 Relocate to Concurrent Sessions

10:10 - 12:30 CONCURRENT SESSION: 1

**Grants Management Training – Club Qualification – Main Auditorium– Facilitator, Bob Gross
District Club Grants Chair, PDG Rick Moore, Retta Guthrie, Beth Wingard, RRFC Ron Ferrill,
Zone 33 Resource.**

10:10-11:00 – District Grants – Bob Gross & Retta Guthrie

11:00-11:15 – Break – **Hand out signature pages**

11:15-12:00 – District Grants, continued – Bob Gross & Retta Guthrie

12:00-12:25 – Global Scholar Grants – Beth Wingard

12:25-12:30 – Break – **Collect signature pages**

10:10-12:30 CONCURRENT SESSION: 2

**Membership Seminar– 104 ABCDEF – Facilitator, Gary Bradham, District Membership Chair,
RC Paula Matthews, Zone 33 Resource.**

10:10-11:10 – Membership as a PRIORITY: Identifying Best Practices – Gary Bradham
11:00-11:15 – Break
11:15-12:30 – Membership Success

10:10-12:30 CONCURRENT SESSION: 3

Foundation 101 – 208 & 209 ABC – Facilitator, ARRFC Kay Davis, AGO Liz Lazar, Foundation Staff Resource

10:10-12:30 – Foundation Nuts & Bolts - Scholarships, Annual Fund, Water Projects, Paul Harris Society, Major Gifts

10:10 -10:15 – Introduction – Kay Davis

10:15 -10:25 – Global Scholars – Beth Wingard (handouts)

10:25 -10:30 – District Water Projects – Kay Davis (handouts)

10:30 -10:45 – Paul Harris Society – AG David Tirard

10:45 -11:00 - Major Donors, Major Gifts, Endowment Fund – PDG Nancy Moody

11:00 -11:15 – Break

11:15 -12:30 – Annual Fund: EREY, 100% Sustaining Members, Rotary Direct, Forms and Goals – Alice Howard

12:30 – 2:15 PLENARY SESSION: 2 – (Main Auditorium)

Invocation –

Lunch –

12:35 – 12:50 - Global Grant Information – DRFC Lou Mello

12:50- 12:52 - Introduction of Keynote Speaker – Jimmie Williamson, District Governor 2014-2015

**12:52 – 1:22 – Doing Good in the World – Dr. Anne L. Matthews
2013-14 Rotary International Vice-President
2012-14 Rotary International Director
2010-12 Rotary Foundation Trustee**

Recognition of newest Arch Klumph Society Member

1:25 – 1:27 – Introduction of District Foundation Committee Chairs – DRFC Lou Mello

1:27 – 1:35 - Recognition of New Major Donors & Bequest Society Members – ARRFC Kay Davis

1:35 – 1:40 - Recognition of New PHS Members – AG David Tirard, Paul Harris Society Chair

1:40 – 1:55 - STAR Club Recognitions – Kay Davis, 2013-14 DRFC

**1:55 – 2:10 –District Grant Recognitions – Bob Gross, District Club Grants Chair
checks available in the Main Entry Area**

2:10 – 2:15 - Closing Remarks – Jimmie Williamson